

# iWeb Customer Balance Screen

iWEB - SOFTWARE ENTERPRISES - Accounts Receivable-Setup-Customers

**Maintain Mode**

Customer: 1500 **ABC MASONRY**

Ship To: (25)

Static | OE Flags | Price/Disc | **Bal/Tot** | User

**Balances:**

Period 1	526.06
Period 2	.00
Period 3	.00
Period 4	.00
Period 5	540.78
Service Charge	.00
Unapplied	.00
COD	.00
Future	.00
<b>Total Balance</b>	<b>1066.84</b>
<b>Order Balance</b>	<b>19140.93</b>

**Other:**

Last Statement Balance	16982.84
Previous Statement Balance	16982.84
High Balance	16982.84
Credit Limit	75000
Service Charge YTD	.00
Date Opened	021295
Date Last Sale	02-25-09
Date Last Payment	06-08-10
Average Days To Pay YTD	231
Average Days To Pay LTD	231

	Month To Date	Year to Date	Last Year
Sales Dollars:	21518.55	71815.22	2724.95
Cost Dollars:	12503.68	46683.77	2171.58
Return Dollars:	.00	.00	.00
Invoices:	14.00	37.00	.00

Aging, Total Balance and Order Balance





Credit Information


Month To Date, Year To Date and Last Year Sales Data

# iWeb Customer Screen

iWEB - SOFTWARE ENTERPRISES - Accounts Receivable-Setup-Customers


★ **Maintain Mode**

Customer: 1500    

Ship To: (25) 

Customer Notes are identified with this icon. They can be mandatory so that each time you view a customer, the Notes will display.

**Static** | OE Flags | Price/Disc | Bal/Tot | User

Name	ABC MASONRY	Status Code	Active
Lookup	ABC	Master/Subordinate Type	Normal
Address 1	1312 ATLANTIC HIGHWAY	Master Customer Number	
Address 2		Roll Up To Reports	No
Address 3		Bill To Customer Number	
City	RICHMOND	Comment	GOOD PAY
State/Province	VA	Customer Type	C
Zip Code	23229	Account Type	Open Item
Country	UNITED STATES	Print Month End Statements	Yes
Phone	9727981717	Service Charge	Yes
Fax	919-465-4646	Credit Reference	JAMES HARRIS
Contact	LINDA WILSON	Credit Phone	
E-mail	lindaw@abcmas.com 		
Web Site URL			

From this same screen you can display the following information by selecting the corresponding tab above:

**Static** - Name, address info along with contact info, email, customer type... as shown above

**OE Flags** - Sales Rep, Default Warehouse, Tax Codes, PO Required, etc.

**Price /Disc** - Special Pricing or Discounts given to this Customer

**Bal/Tot** - The Customers Aging, Balance Due, Order Balance, Average Days To Pay, Month & Year To Date Sales, etc.

**User** - User Defined Fields

# iWeb Inventory Screen

iWEB - SOFTWARE ENTERPRISES - Queries-Inventory Control-Products

Product Number: 36-09-564      Description: GS ANTIQUE RANGE      CUBE 425, STRAP 85

Static   Ord/Web   Price/Disc   **Bal/Tot**   User   History

**Current Quantity**

On Hand .....	7520.00
Reserved .....	4675.00
Committed .....	3400.00
On Order .....	5100.00
Received .....	0.00
Selling Net Available ..	2845.00

Product description and "Cube and Strap count"

Inventory quantities along with "Selling Net Available"

Month To Date, Year To Date and Last Year Sales Quantities, Dollars and Cost

	Month To Date	Year To Date	Last Year
Sales Dollars .....	340.00	3625.00	10215.00
Return Dollars .....	0	0	0
Cost Dollars .....	0.00	2356.12	6639.75
Issues .....	850	9062	25537

From this same screen you can display the following information by selecting the corresponding tab above:

- Static** - Description, Unit Of Measure, Weight, Product Category, LookUp Name. etc
- Ord/Web** - Primary Vendor, Vendor Stock Number, Date Last Purchased, etc.
- Bal/Tot** - Current Quantities along with sales history (current view being shown above)
- Price/Disc** - Pricing and Discount Levels
- User** - User Defined Fields
- History** - Detailed Transaction History for this Product

Tabs across the top allow the user to easily switch between header, line item and order totals.

# iWeb Order Entry Screen

Customer and job information.

WEB - SOFTWARE ENTERPRISES - Order Entry-Posting-Enter Orders

**Header Maintained**

**General** | Details | Line Items | Order Totals

Order Number: 330727-000  
 Stage: Ordered  
 Type: Stock Order  
 Customer Number: 1500

ABC MASONRY  
 1312 ATLANTIC HIGHWAY  
 RICHMOND, VA 23229

Ship To: 26  
 Manual WILSON BUILDING  
 1324 EAST RIVER ROAD  
 RICHMOND, VA 23229

Approved: No  
 Requested Date: 060710  
 Reference: WILSON  
 PO Number: 2010-117 - TOM

Ship Via: 6 TRUCK #140  
 Shipping Instructions: LEAVE TICKET WITH FOREMAN

Terms: 1 NET 30  
 Discount: .00 %  
 SalesRep: 3 WARE  
 Invoice Number: 330727-000  
 Invoice Date:

Customer Type: Z  
 Period 1: 900.94  
 Period 2: .00  
 Period 3: .00  
 Period 4: .00  
 Period 5: 540.78  
 Service Charge: .00  
 Future Balance: .00  
 Balance Due: 1066.84  
 Ordered Balance: 16420.43  
 Net Balance: 17487.27  
 Credit Limit Remaining: 57512.73

Always Display Totals Tab.   
 Print Pick Ticket: 1:  2:   
 Print Invoice:   
 Print Acknowledgment:   
 Printers:  
 Pick Ticket 1: EMAIL  
 Pick Ticket 2: EMAIL  
 Invoice: EMAIL  
 Ack: EMAIL

Line	STOCK #	DESCRIPTION	CAT	WHSE	QTY ORD	UNIT	QTY SHIPPED	COST	PRICE	DISC %	Extension
5	LAWR109	LAWRENCEVILLE 1-109 E/S	111	1	5250.00	EA	5250.00	.20	.35	.00	1837.50
10	HOL8816	8X8X16 HOLLOW BLOCK	374	1	500.00	EA	500.00	1.16	1.57	.00	785.00
15	ROAN/BS	ROANOKE BUFF MORTAR "S"	240	1	20.00	BG	20.00	3.28	4.90	.00	98.00
20	COM	REQUESTED AM DELIVERY			.00		.00	.00	.00	.00	.00
<b>Line Total:</b>											2,720.50

Order Number: 330727-000    Order Type: Stock Order    Customer: 1500 - ABC MASONRY    Invoice Number: 330727-000    Total Weight [lb]: 42017.50    Order Total [\$]: 2720.50

Customer aging, order balance and credit limit data

Line items on this order

Order total and weight